

December 10, 2024

To: All Known Creditors of KMC Mining Corporation (the “Company”)

We are writing to advise you that on December 5, 2024, the Company commenced restructuring proceedings by filing a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (“**BIA**”). A copy of the NOI and preliminary listing of creditors is attached. FTI Consulting Canada Inc. (“**FTI**”) has been appointed as the Trustee under the NOI (“**Trustee**”).

Although the NOI proceeding is pursuant to the BIA, it is important to note that the Company is not bankrupt and intends to continue operating during the proceedings.

At present, creditors are not required to file a proof of claim. The Trustee will provide you with further information and a proof of claim form, if necessary, at a later date.

During the proceedings:

- No person may terminate or amend any agreement with the Company, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Company, by reason only that the Company is insolvent or by reason of filing of the NOI, pursuant to Section 65.1(1) of the BIA;
- No creditor has any remedy against the Company or its property, or shall commence or continue any action, or other proceedings against the Company pursuant to Section 69.1(1) of the BIA;
- The Company remains in control of their business and operations; and
- Suppliers should discuss the terms of payment for goods and/or services that they provide to the Company directly with their usual Company contact.

Further information with respect to these proceedings will be made available on the Trustee’s website:

<http://cfcanada.fticonsulting.com/KMCMining/>

If you have additional questions after speaking with your contact at the Company, please contact a representative of the Trustee at 1-833-641-6425 or via email: KMCMining@fticonsulting.com

Regards,



FTI CONSULTING CANADA INC.

Trustee under the Notice of Intention to Make
a Proposal of KMC Mining Corporation

Encl.

**KMC Mining Corporation ("KMC Mining")
Creditor Mailing Listing
All amounts in CDN**

Notes:

1. The attached list of creditors was prepared based on information available from the books and records of KMC Mining Corporation as of December 5, 2024 (the "Filing Date").
2. This list is provided pursuant to section 50.4(6) of the Bankruptcy and Insolvency Act. This list of creditors has been prepared without admission as to the liability for, or the quantum of, any of the amounts shown.
3. The dollar amounts are not to be used for the purpose of valuing any claims against KMC Mining, as they are subject to change based on updated or additional information.

Creditor Name	Street	City	Province	Postal Code	Country	Unsecured	Secured
Administrative Agent (ATB Financial)	Suite 410, 585 - 8th Avenue S.W.	Calgary	AB	T2P 1G1	Canada	\$ -	\$ 103,779,482.89
Arrkann Trailer & Sport Centre Ltd.	28712 114 Avenue	Acheson	AB	T7X 6E6	Canada	-	1,046,311.80
Brandt Finance Ltd.	Po Box 3856, Hwy 1 E	Regina	SK	S4P 3R8	Canada	-	218,539.15
Caterpillar Financial Services Limited (Leases)	3457 Superior Court, Unit #2	Oakville	ON	L6L 0C4	Canada	-	1,097,486.07
Caterpillar Financial Services Limited (Loans)	3457 Superior Court, Unit #2	Oakville	ON	L6L 0C4	Canada	-	4,134,447.11
Daimler Truck Financial	2680 Matheson Blvd. East, Suite 500	Mississauga	ON	L4W 0A5	Canada	-	357,897.39
Deutsche Leasing Canada, Corp.	190 South Lasalle Street, Ste. 2150	Chicago	IL	60603	USA	-	1,346,184.30
Dynamic Capital Equipment Finance Inc.	208, 1824 Gordon Drive	Kelowna	BC	V1Y 0E2	Canada	-	482,369.17
Jim Pattison Industries Ltd.	1235- 73rd Av Se	Calgary	AB	T2H 2X1	Canada	-	1,567,230.68
John Deere Construction & Forestry Company	295 Hunter Road, P.O. Box 1000	Grimsby	ON	L3M 4H5	Canada	-	5,222,413.93
Komatsu Financial	Po Box 2058, Stn. B	Montreal	QC	H3B4H4	Canada	-	36,869,877.63
Meridian Onecap Credit Corp.	Po Box 30597 Rpo Madison	Burnaby	BC	V5C 6J5	Canada	-	414,534.19
Mitsubishi HC Capital Canada Leasing, Inc. (Heavy Equipment)	1100 Burloak Drive Suite 401	Burlington	ON	L7L 6B2	Canada	-	1,545,099.79
Mitsubishi Hc Capital Canada Leasing, Inc. (Lvf)	1100 Burloak Drive Suite 401	Burlington	ON	L7L 6B2	Canada	-	509,579.03
PNC Finance	4145 North Service Road, 2nd Floor	Burlington	ON	L7L 6A3	Canada	-	94,423.93
The Driving Force Inc.	11025-184 Street	Edmonton	AB	T5S 0A6	Canada	-	151,169.57
The Klemke Foundation	28712 114 Avenue	Acheson	AB	T7X 6E6	Canada	-	49,290,859.45
2219019 Alberta Ltd.	14 Dillworth Crescent	Spruce Grove	AB	T7X 0E6	Canada	54,067.65	-
2253468 Alberta Ltd. O/A Shamrock Autobody	165 Macdonald Crescent	Fort McMurray	AB	T9H 4B3	Canada	3,262.94	-
Acden Environment	220 Taiganova Cres.	Fort McMurray	AB	T9K 0T4	Canada	3,765.41	-
Acklands - Grainger Inc. - 0888368188	Po Box 2970	Winnipeg	MB	R3C 4B5	Canada	28,583.80	-
Adept Logistics Llc	1640 Minerva Limp Rd.	Morganfield	KY	42437	USA	13,600.00	-
Aftermath Mining Maintenance Inc.	156 Willingdon Drive	North Bay	ON	P1C 1G3	Canada	45,827.25	-
Air Liquide Canada Inc	1250 Rene-Levesque W., Suite 1700	Montreal	QC	H3B 5E6	Canada	77,996.71	-
Airtek Systems	14511 - 115 Ave	Edmonton	AB	T5M 3B8	Canada	8,182.40	-
Alberta Mine Safety Assoc.	600, 10080 Jasper Avenue	Edmonton	AB	T5J 1V9	Canada	183.75	-
All-In-One Crane And Electrical Services	Po Box 92122 Meadow Brook, 134 Kiniski Cr.	Edmonton	AB	T6T 1N1	Canada	1,756.13	-
Atlas Copco Compressors (C/O M11702c-Case Postal 11702)	Successale Centre Vilee	Quebec	QC	H3C 6L2	Canada	1,422.88	-
Austech Industries Ltd.	Po Box 6551, Stn Main	Fort McMurray	AB	T9H 5N4	Canada	85,050.00	-
Baker Mechanical Services Inc	232 Boisvert Inc	Fort McMurray	AB	T9K 1S8	Canada	38,556.00	-
Basemethod Inc.	11630 Kingsway Avenue	Edmonton	AB	T5G 0X5	Canada	5,131.88	-
Bell Mobility	5115 Creek Bank Road, E2-M2	Mississauga	ON	L4W 5R1	Canada	16,037.48	-
Bennett Jones LLP	4500 Bankers Hall East, 855-2nd Street Sw	Calgary	AB	T2P 4K7	Canada	3,878.70	-
Birch Mountain Enterprises Ltd	Box 5445	Ft McMurray	AB	T9H 2G2	Canada	3,831.29	-
Bis Safety Software	261 Seneca Road	Sherwood Park	AB	T8A 4G6	Canada	10,341.77	-
B-Line Tire & Auto Supply	32 Rayborn Cresnet	St Albert	AB	T8N 4A9	Canada	6,500.18	-
Bolt Action Mechanical Ltd.	1-55432 Rge Rd 234	Sturgeon County	AB	TOA 0K5	Canada	43,848.00	-
Bootclaw Safety Supplies	13451 140 Avenue	Edmonton	AB	T6V 1W4	Canada	2,098.95	-
Boughton Law Corporation	Suite 700, 595 Burrard Street	Vancouver	BC	V7X 1S8	Canada	10,664.58	-
Boyden Canada (West) Inc.	Bankers Hall West, 888 - 3rd Street Sw, Suite 1000, 10th Floor	Calgary	AB	T2P 5C5	Canada	40,635.00	-
Brake Supply Co. Inc.	4280 Paysphere Circle	Chicago	IL	60674	USA	60,317.74	-
Brandt Tractor Ltd.	10630-176th Street	Edmonton	AB	T5S 1M2	Canada	355,044.66	-
Brignall Equipment Solutions	140 Mackay Cres	Fort McMurray	AB	T9H 4W8	Canada	885.84	-
Bumper To Bumper	#4- 235 Macalpine Cres	Fort McMurray	AB	T9H 4A5	Canada	8,504.98	-
Burnet, Duckworth & Palmer LLP	2400, 525 - 8 Avenue Sw	Calgary	AB	T2P 1G1	Canada	13,072.78	-
Canada Research Laboratories Ltd	300-8706 Franklin Ave	Fort McMurray	AB	T9H 2J6	Canada	22,895.25	-
Canadian Industrial & Construction Training	Unit 9, 266 Mackay Cres.	Fort McMurray	AB	T9H 5C9	Canada	4,793.25	-
Capital Now Ventures Inc O/A McMurray Machining	Po Box 9708, Station M	Calgary	AB	T2P 0E9	Canada	95,206.89	-
Caribou Electric	4003 - 76 Avenue Nw	Edmonton	AB	T6B 2S8	Canada	50,680.35	-
Cdm Electromech Technical Services Inc.	122 Husum Road	Rm Of Sherwood	SK	S4K 0A4	Canada	98,170.59	-
Ceda Field Services LP	Centennial Place East Tower, Suite 600, 520 - 3 Avenue Sw	Calgary	AB	T2P 0R3	Canada	31,465.10	-
Certified Tracking Solutions	4320 Savaryn Dr. Sw	Edmonton	AB	T6X1Z9	Canada	726.62	-
City Centre Group Inc., O/A City Centre Autowash	9909 Manning Avenue	Fort McMurray	AB	T9H 2B8	Canada	150.06	-
Concord Consulting Corporation	Suite 612, 10216 - 124 Street Nw	Edmonton	AB	T5N 4A3	Canada	4,714.10	-
Conequip Parts & Equipment Llc	5251 Shawnee Road	Sanborn	NY	14132	USA	120.00	-
Coverall-Uniform-Linen & Mats Ltd.	345 Taiga Nova Cres	Fort McMurray	AB	T9K 0T4	Canada	12,553.10	-
CPH - Cummins	Po Box 2521 Stn M	Calgary	AB	T2P 0T6	Canada	228,758.77	-
Cracks 'N More	#1, 320 Mackay Cres.	Fort McMurray	AB	T9H 4E4	Canada	2,205.00	-
Culligan Water	381 Mackenzie Blvd	Fort McMurray	AB	T9H 5E2	Canada	370.48	-
Cummins Western Canada	Po Box 2521 Stn M	Calgary	AB	T2P 0T6	Canada	865,004.61	-
Davies Park Edmonton LP O/A Leaders International	501, 10226 - 104 Street	Edmonton	AB	T5J 1B8	Canada	69,998.28	-
Drivercheck Inc	Po Box 1186	Ayr	ON	N0B 1E0	Canada	14,034.18	-
Edmonton Kenworth Ltd.	17335 - 118 Avenue	Edmonton	AB	T5S 2P5	Canada	49,281.18	-
Edwards Land Surveys Ltd.	30 Poplar Crescent,	Gregoire Lake Estates	AB	T9H 0L2	Canada	2,100.00	-
Empire Hydraulics & Hard Chrome	23004 112 Avenue	Edmonton	AB	T5S 0B8	Canada	62,418.30	-
Equipment Sales & Service Limited	2111-80th Avenue	Edmonton	AB	T6P 1N3	Canada	2,547.30	-
Evergreen Solutions	64210 393 Loop East	Okotoks	AB	T1S 0L1	Canada	1,569.75	-
Evolution Mechanical	Po Box 637	Redwater	AB	TOA 2W0	Canada	27,018.31	-
Ewel Electrical Wholesalers	11604 - 186 Street Nw, Building 1	Edmonton	AB	T5S 0C4	Canada	973.67	-
Explorer Software Inc.	220-145 Chadwick Court	North Vancouver	BC	V7M 3K1	Canada	37,343.25	-
Finning Ca-0025690	P.O. Box 2405	Edmonton	AB	T5P 2S1	Canada	553,795.42	-
Fireball Equipment Ltd.	110 - 16815 - 117 Avenue Nw	Edmonton	AB	T5M 3V6	Canada	5,050.65	-
First Truck Centre	11313 - 170 Street	Edmonton	AB	T5M 3P5	Canada	739.77	-
Flanders Electric Of Canada Ulc	13419-149 Street Nw	Edmonton	AB	T5L 2T3	Canada	582,765.75	-
Flint Energy Services LP	106 Strathmoor Drive	Sherwood Park	AB	T8H 2B7	Canada	8,583.75	-
Fluid Life Equip. Reliability Services	4371 Savaryn Drive Sw	Edmonton	AB	T6X 2E8	Canada	12,422.29	-
Fort McMurray Industrial Cleaners Ltd.	260 Parent Way	Fort McMurray	AB	T9H 5E6	Canada	39,159.46	-
Fort McMurray Locksmith (1982160 Alberta Ltd)	Po Box 5565 Stn Main	Fort McMurray	AB	T9H 3G5	Canada	2,128.49	-
Fountain Tire Mine Service (Fort Mckay)	301, 1006 - 103 A Street	Edmonton	AB	T6W 2P6	Canada	23,319.74	-
Fox Harbour Mechanical Inc.	71 - 240 Laffont Way	Fort McMurray	AB	T9K 2W2	Canada	28,224.00	-
Friction Tech Supply Llc	7950 Nw 53rd St. Suite 337	Miami	FL	33166	USA	23,976.80	-
Gear Head Services	149 Coniker Cres	Fort McMurray	AB	T9K 0Y3	Canada	44,982.00	-
Global Heat Transfer	420-C Macalpine Crescent	Fort McMurray	AB	T9H 4B1	Canada	17,670.49	-

KMC Mining Corporation ("KMC Mining")
Creditor Mailing Listing
All amounts in CDN

Notes:

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2. This list is provided pursuant to section 50.4(6) of the Bankruptcy and Insolvency Act. This list of creditors has been prepared without admission as to the liability for, or the quantum of, any of the amounts shown.
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Creditor Name	Street	City	Province	Postal Code	Country	Unsecured	Secured
Grizzly Supplies (2012) Ltd.	19269 96th Ave	Surrey	BC	V4N 4C4	Canada	4,457.25	-
Heavy Metal Equipment Rentals	4613 41 Street	Camrose	AB	T4V 2Y8	Canada	314,760.70	-
Herc Rentals (Hertz Equipment Rental)	8660 - 61 Avenue	Edmonton	AB	T6E 5P6	Canada	33,656.43	-
Hercules SLR Inc.	520 Windmill Road	Dartmouth	NS	B3B 1B3	Canada	3,663.64	-
Heritage Heavy Duty Ltd.	17215 - 9 Avenue	Edmonton	AB	T6W 3V4	Canada	18,117.75	-
HVAC Solutions Ltd.	300-F MacLennan Crescent	Fort McMurray	AB	T9K 1X7	Canada	7,093.07	-
Hynes Mechanical	277 Gregoire Cr	Fort McMurray	AB	T9H 2L6	Canada	27,846.00	-
Impact Diesel Services Ltd	2177 Angell St	Westville	NS	B0K2A0	Canada	24,192.00	-
Integrity Waste Solutions Inc.	P.O. Box 6425	Sherwood Park	AB	T8B 0A5	Canada	490.43	-
Inter-Rail Transport Ltd.	1405 - 90 Th Avenue	Edmonton	AB	T6P 0C8	Canada	19,425.00	-
IRL Rentals Inc.	56 Addington Drive	Red Deer	AB	T4R 2Y4	Canada	7,224.00	-
J-Tech Mechanical	158 Mayflower Crescent	Fort McMurray	AB	T9K 0H1	Canada	47,124.00	-
Kal Tire	Box 5661, Contractor Road, Mildred Lake	Fort McMurray	AB	T9H 3G6	Canada	1,186,789.96	-
Kichton Construction LP	25296 117 Avenue	Acheson	AB	T7X 6C2	Canada	14,348.59	-
Klemke, Dan	28712 114 Avenue	Acheson	AB	T7X 6E6	Canada	54,610.30	-
K-Line Mechanical Inc	118 Lightbown Bay	Fort McMurray	AB	T9K 2P9	Canada	42,955.50	-
Koehn's Consulting Corp.	#53 - 53302 Range Road 261	Spruce Grove	AB	T7Y 1A7	Canada	8,793.75	-
Kova Engineering Ltd	Unit #101, 1331 Portage Close	Sherwood Park	AB	T8H 2R5	Canada	1,796.56	-
Kristian Electric Ltd.	4215 - 64 Avenue S.E.	Calgary	AB	T2C 2C8	Canada	2,907.98	-
Laprairie Crane	Po Box 579	Tumbler Ridge	BC	V0C 2W0	Canada	109,097.51	-
Leavitt Machinery Canada Inc. (Db a Leavitt Machinery)	102 19433 96th Ave	Surrey	BC	V4N 4C4	Canada	15,620.57	-
Lemax Machine & Welding Inc.	130 Falconer Crescent	Fort McMurray	AB	T9H 0H9	Canada	18,455.85	-
Levitt-Safety Ltd	2872 Bristol Circle	Oakville	ON	L6H 5T5	Canada	56,876.66	-
Liebherr - Canada Ltd.	1015 Sutton Drive	Burlington	ON	L7Z 5Z8	Canada	366,399.18	-
London Life Insurance Company (Group Retirement Services)	255 Dufferin Avenue	London	ON	N6A 4K1	Canada	12,996.04	-
Mackenzie Machining Services Inc.	185 Fisher Crescent	Fort McMurray	AB	T9K 0B8	Canada	99.75	-
Mammoth Equipment & Exhausts	207-251 Saulteaux Crescent	Winnipeg	MB	R3J 3C7	Canada	4,931.60	-
Manitoulin Transport	402 - 53114 Range Road 262	Acheson	AB	T7X 5A1	Canada	14,368.66	-
McKay Metis Contracting LP	Box 5000	Fort McMurray	AB	T9H 3G4	Canada	178,954.18	-
McLennan Ross LLP	600 McLennan Ross Building, 12220 Stony Plain Rd	Edmonton	AB	T5N 3Y4	Canada	50,000.00	-
McNair Contracting Ltd	Po Box 231	Elkford	BC	V0B 1H0	Canada	4,914.00	-
Mikisew Inline Limited Partnership	28360 - 99 Avenue	Acheson	AB	T7X 6J6	Canada	1,417.50	-
Milestone Heavy Duty	10139 71 Street Nw	Edmonton	AB	T6A 2V6	Canada	32,886.00	-
ML Northern Services LP	27287 - 100 Avenue	Acheson	AB	T7X 6H8	Canada	776,210.41	-
Moffatt Supply & Specialties	2305 Wycroft Rd.	Oakville	ON	L6L 6R2	Canada	55,347.39	-
Motion Industries (Canada) Inc	P.O. Box 9165, Station M	Calgary	AB	T2P 5E1	Canada	4,772.71	-
MTR Industries Ltd.	9101 - 111 Avenue	Grande Prairie	AB	T8X 1K4	Canada	25,578.00	-
NCSG Crane & Heavy Haul Services Ltd	28765 Acheson Road	Acheson	AB	T7X 6A8	Canada	115,435.24	-
NCSG Crane & Heavy Haul Trans Tech Inc	28765 Acheson Road	Acheson	AB	T7X 6A8	Canada	124,818.75	-
North American Enterprises LP	27287 100 Ave	Acheson	AB	T7X 6H8	Canada	48,405.00	-
North East Limo	360 Taiganova Crecent	Fort McMurray	AB	T9K 0T4	Canada	27,838.94	-
OES 468 Heavy Rents Ltd	Box 940	Rocky Mountain House	AB	T4T 1A7	Canada	1,346,569.42	-
Ontrak Mechanical Ltd	106 Christina Court	Fort McMurray	AB	T9K 1H3	Canada	27,310.50	-
Optimum Equipment Solutions	Box 940	Rocky Mountain House	AB	T4T 1A7	Canada	58,608.28	-
Paradox Access Solutions Inc.	26550 Acheson Road	Acheson	AB	T7X 6B2	Canada	33,773.25	-
Peoplenet Communications Corp - Trimble	C/O T10341C, Po Box 4488 Stn A	Toronto	ON	M5W 4H1	Canada	12,645.60	-
Portland Tractor (Canada) Inc.	102-19433 - 96th Avenue	Surrey	BC	V4N 4C4	Canada	70,722.25	-
Purolator Courier Ltd.	Po Box 4800 Stn Main	Concord	ON	L4K 0K1	Canada	1,134.24	-
Quench Canada Inc.	Po Box 12225	Toronto On	ON	M5M 0K5	Canada	122.70	-
Randy Rinaldi Welding Ltd.	Po Box 337	Bellevue	AB	T0K 0C0	Canada	471.45	-
Readco Industries Ltd.	#98, 3907 - 98 Street Nw	Edmonton	AB	T6E 6M3	Canada	126.00	-
Redwood Plastics & Rubber Corp.	19695 - 92a Avenue	Langley	BC	V1M 3B3	Canada	39,940.43	-
Registry West	2508 Guardian Rd Nw	Edmonton	AB	T5K 1K8	Canada	600.05	-
Reliant Technologies Solutions Group	#201 15615 102 Ave	Edmonton	AB	T5P 4X7	Canada	16,343.83	-
Resilient Contracting	511 Thornecroft Drive	Calgary	AB	T2K 3K3	Canada	24,696.00	-
Ricoh Canada Inc.	C/O T46053 Po Box 46053, Stn A	Toronto	ON	M5W 4K9	Canada	48,960.72	-
Russel Metals Inc.	7016 - 99 Street Nw	Edmonton	AB	T6E 3R3	Canada	216.30	-
Savian Inc.	4196 93 Street Nw, Suite 202	Edmonton	AB	T6E 5P5	Canada	196.88	-
Scott Pump Service Ltd.	7255-68 Ave	Edmonton	AB	T6B 3T6	Canada	17,092.03	-
Simson-Maxwell	467 Exploration Ave Se	Calgary	AB	T3S 0B4	Canada	591.89	-
Sinclair Supply Ltd	10914-120 St	Edmonton	AB	T5H 3P7	Canada	850.87	-
Smart Systems Group Inc.	91 Royal Crest Way Nw	Calgary	AB	T3G 4M9	Canada	1,470.00	-
SMS Equipment	11285 - 274 Street	Acheson	AB	T7X 6P9	Canada	2,533,329.10	-
SMS Equipment Inc - Capital	11285 - 274 Street	Acheson	AB	T7X 6P9	Canada	101,228.68	-
Southtown Chrysler Inc	4404 - 66 Street	Edmonton	AB	T6K 4E7	Canada	149.10	-
Stahl Peterbilt Trucks Ltd.	18020 118 Ave	Edmonton	AB	T5S 2G2	Canada	39,530.11	-
Staples Professional Inc	550 Pendant Drive	Mississauga	ON	L5T 2W6	Canada	790.70	-
Superior Propane LP	1265 E Arthur Street, Suite 600	Thunder Bay	ON	P7E 6E7	Canada	2,198.00	-
Sure Shot Surveys Ltd.	213 Greenbrer Bay	Fort McMurray	AB	T9H 3Y5	Canada	30,565.50	-
Technichrome Industries Ltd.	10442 David Road	Acheson	AB	T7X 6A4	Canada	15,833.16	-
The Pickford Group Ltd.	#30, 3250 51 Avenue	Edmonton	AB	T6P 0E1	Canada	22,505.92	-
Thompson Bros. (Constr.) LP	Po Box 4300, 411 South Avenue	Spruce Grove	AB	T7X 3B5	Canada	53,051.25	-
Tiger Machining Inc.	Po Box 3284	Sherwood Park	AB	T8H 2I6	Canada	17,868.16	-
Timberlea Carwash	101 Riverstone Ridge	Fort McMurray	AB	T9K 0T9	Canada	1,975.04	-
TJD Sales Ltd.	1080 - 50565 Range Road 245	Leduc County	AB	T4X 0P5	Canada	3,979.50	-
TMM Projects Inc.	701 Douglas Fir Road, Po Box 580	Sparwood	BC	V0B 2G0	Canada	18,102.18	-
Top Knotch Doors Ltd	235 Mackay Cresent, Unit 4	Ft McMurray	AB	T9H 4T5	Canada	783.15	-
Tridon Communications	6172 50th Street	Edmonton	AB	T6B 2N7	Canada	10,332.00	-
Uline Canada	Po Box 3500, Rpo Streetsville	Mississauga	ON	L5M 058	Canada	839.48	-
Unifirst Canada Ltd.	3691 - 98 Street Nw	Edmonton	AB	T6E 5N2	Canada	163.15	-
Versalift Canada Industries Ulc	8803 60 Avenue	Edmonton	AB	T6E 6L9	Canada	603.29	-
Wajax Limited - Wajax Equipment	10 Diesel Drive	Toronto	ON	M8W 2T8	Canada	1,059,921.41	-
Ward's Hydraulic Services Ltd	1-224 Cayer St.	Coquitlam	BC	V3K 5B1	Canada	9,203.78	-

KMC Mining Corporation ("KMC Mining")
Creditor Mailing Listing
All amounts in CDN

Notes:

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2. This list is provided pursuant to section 50.4(6) of the Bankruptcy and Insolvency Act. This list of creditors has been prepared without admission as to the liability for, or the quantum of, any of the amounts shown.
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Creditor Name	Street	City	Province	Postal Code	Country	Unsecured	Secured
Warren's Equipment Repair	4 53503 Range Rd 274	Spruce Grove	AB	T7X 3R9	Canada	38,304.00	-
Weldco-Beales Mfg. Alberta Ltd.	12155 - 154 Street	Edmonton	AB	T5V 1J3	Canada	11,614.79	-
Western Hard-Chrome Plating Co Ltd.	9625 - 58 Avenue	Edmonton	AB	T6E 2W3	Canada	19,630.69	-
WF Steel & Crane Ltd. (Crane Division - Field And Service)	602 22 Avenue	Nisku	AB	T9E 7X6	Canada	14,449.64	-
Zender Ford Sales Ltd.	Po Box 5000, 99 Golden Spike Rd & Hwy 16a	Spruce Grove	AB	T7X 2Y3	Canada	188,285.38	-
TOTAL						\$ 13,734,322.45	\$ 208,127,906.09

**CONSENT TO ACT AS TRUSTEE UNDER A PROPOSAL
SECTION 50.4(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT (CANADA)***

TO: KMC Mining Corporation (the “Company”)

THE UNDERSIGNED, **FTI CONSULTING CANADA INC.**, consents to acting as trustee under a proposal to be filed by the Company, pursuant to Part III, Division I of the Bankruptcy and Insolvency Act (Canada).

Dated this 5th day of December 2024

FTI CONSULTING CANADA INC.

Per:



**Dustin Olver LIT
Senior Managing Director**



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 01 - Edmonton
Court No. 24-3162620
Estate No. 24-3162620

In the Matter of the Notice of Intention to make a proposal of:

KMC Mining Corporation

Insolvent Person

FTI CONSULTING CANADA INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

December 05, 2024

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: December 05, 2024, 17:31

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

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